

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



創美·CH'MEI

CHARMACY PHARMACEUTICAL CO., LTD.

創美藥業股份有限公司

(a joint stock limited liability company established in the People's Republic of China)

(Stock Code: 2289)

POLL RESULTS OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING, THE 2020 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING AND THE 2020 FIRST H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular (the “**Circular**”) of Charmacy Pharmaceutical Co., Ltd. (the “**Company**”) dated 5 December 2019 and the notices dated 5 December 2019 of the Company regarding the 2020 first extraordinary general meeting (the “**EGM**”), the 2020 first domestic shareholders' class meeting (the “**Domestic Shareholders' Class Meeting**”) and the 2020 first H shareholders' class meeting (the “**H Shareholders' Class Meeting**”) (collectively, the “**Class Meetings**”) held on Monday, 20 January 2020. Terms used but not defined in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the EGM and the Class Meetings were held on Monday, 20 January 2020 at Conference Room on 3rd Floor, No. 235 Song Shan North Road, Longhu District, Shantou City, Guangdong Province, the People's Republic of China.

As at the date of the EGM and the Class Meetings, the total number of Shares entitling the holders to attend and vote for or against the resolutions at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting were 108,000,000 Shares, 80,000,000 Domestic Shares and 28,000,000 H Shares, respectively.

The Shareholders in attendance either in person or by proxy at the EGM, held a total of 90,208,500 Shares, representing 83.53% of the Company's total Shares with voting rights. The holders of the Domestic Shares in attendance either in person or by proxy at the Domestic Shareholders' Class Meeting, held a total of 80,000,000 Domestic Shares, representing 100% of the Company's total Domestic Shares with voting rights. The holders of H Shares in attendance either in person or by proxy at the H Shareholders' Class Meeting, held a total of 10,208,500 H Shares, representing 36.46% of the Company's total H Shares with voting rights. There were no Shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM or the Class Meetings pursuant to

Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the EGM or the Class Meetings under the requirements of the Listing Rules. No party has stated his or her intention in the Circular to vote against the resolutions proposed at the EGM or the Class Meetings or to abstain from voting.

The EGM and the Class Meetings were legally and validly convened in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company. The EGM and the Class Meetings were chaired by Mr. Yao Chuanglong, an executive Director and the chairman (the “**Chairman**”) of the Board.

Poll Results of the EGM

At the EGM, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

| Ordinary Resolution | | Number of votes cast and percentage of total number of votes cast | | |
|----------------------------|--|--|----------------|----------------|
| | | FOR | AGAINST | ABSTAIN |
| 1. | To consider and, if thought fit, approve the proposed amendments to the Rules of Procedures for Shareholders’ Meetings | 90,208,500 (100%) | 0 (0%) | 0 (0%) |
| Special Resolution | | Number of votes cast and percentage of total number of votes cast | | |
| | | FOR | AGAINST | ABSTAIN |
| 2. | To consider and, if thought fit, approve the proposed amendments to the Articles of Association, and to authorise any Director to modify the wordings of such amendments as appropriate (such amendments will not be required to be approved by the Shareholders of the Company) and execute all such documents and/or do all such acts as the Directors may, in their absolute discretion, deem necessary or expedient and in the interest of the Company in order to deal with other related issues arising from the amendments to the Articles of Association | 90,208,500 (100%) | 0 (0%) | 0 (0%) |

As more than one-half of the votes were cast in favour of the ordinary resolution numbered 1, this resolution was duly passed as an ordinary resolution of the Company at the EGM.

As more than two-thirds of the votes were cast in favour of the special resolution numbered 2, this resolution was duly passed as a special resolution of the Company at the EGM.

Poll Results of the Domestic Shareholders' Class Meeting

At the Domestic Shareholders' Class Meeting, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

| Ordinary Resolution | | Number of votes cast and percentage of total number of votes cast | | |
|----------------------------|--|--|----------------|----------------|
| | | FOR | AGAINST | ABSTAIN |
| 1. | To consider and, if thought fit, approve the proposed amendments to the Rules of Procedures for Shareholders' Meetings | 80,000,000 (100%) | 0 (0%) | 0 (0%) |
| Special Resolution | | Number of votes cast and percentage of total number of votes cast | | |
| | | FOR | AGAINST | ABSTAIN |
| 2. | To consider and, if thought fit, approve the proposed amendments to the Articles of Association | 80,000,000 (100%) | 0 (0%) | 0 (0%) |

As more than one-half of the votes were cast in favour of the ordinary resolution numbered 1, this resolution was duly passed as an ordinary resolution of the Company at the Domestic Shareholders' Class Meeting.

As more than two-thirds of the votes were cast in favour of the special resolution numbered 2, this resolution was duly passed as a special resolution of the Company at the Domestic Shareholders' Class Meeting.

Poll Results of the H Shareholders' Class Meeting

At the H Shareholders' Class Meeting, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

| Ordinary Resolution | | Number of votes cast and percentage of total number of votes cast | | |
|---------------------|--|---|-----------|-----------|
| | | FOR | AGAINST | ABSTAIN |
| 1. | To consider and, if thought fit, approve the proposed amendments to the Rules of Procedures for Shareholders' Meetings | 10,208,500 (100%) | 0 (0%) | 0 (0%) |
| Special Resolution | | Number of votes cast and percentage of total number of votes cast | | |
| | | FOR | AGAINST | ABSTAIN |
| 2. | To consider and, if thought fit, approve the proposed amendments to the Articles of Association | 10,208,500 (100%) | 0 (0%) | 0 (0%) |

As more than one-half of the votes were cast in favour of the ordinary resolution numbered 1, this resolution was duly passed as an ordinary resolution of the Company at the H Shareholders' Class Meeting.

As more than two-thirds of the votes were cast in favour of the special resolution numbered 2, this resolution was duly passed as a special resolution of the Company at the H Shareholders' Class Meeting.

In compliance with the requirements of the Listing Rules, SHINEWING Certified Public Accountants (LLP), the auditors of the Group for the year 2019, acted as scrutineer for the vote-taking at the EGM and the Class Meetings.

By order of the Board
Charmacy Pharmaceutical Co., Ltd.
Yao Chuanglong
Chairman

Shantou, the PRC, 20 January 2020

As at the date of this announcement, the executive Directors are Mr. Yao Chuanglong, Ms. Zheng Yuyan and Mr. Lin Zhixiong; the non-executive Director is Mr. Li Weisheng; and the independent non-executive Directors are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).